

# 2025



GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

## HEALTH CARE UNSCRAMBLED

A Look Ahead to the 2025 Legislative Session

---

TUESDAY, JANUARY 14, 2025  
7:30 - 11:00 AM

Georgia Freight Depot

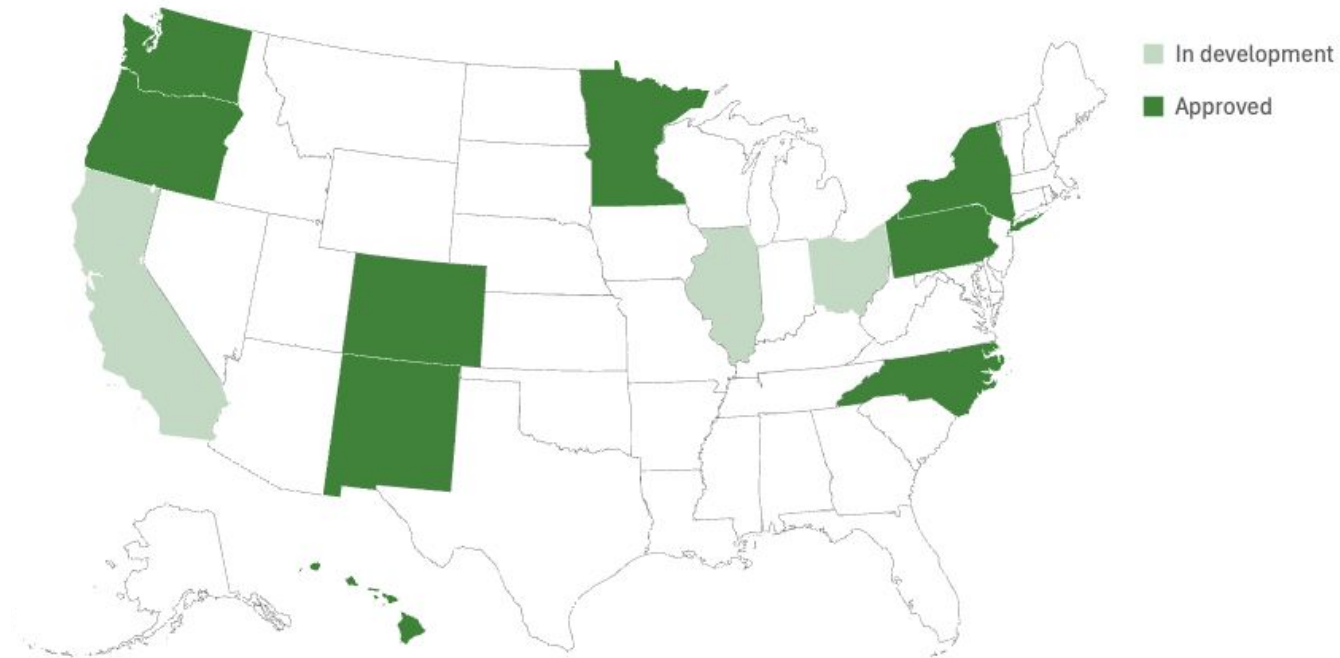


GEORGIANS FOR A  
HEALTHY FUTURE

THE VOICE FOR GEORGIA HEALTH CARE CONSUMERS

# Adoption of Medicaid continuous coverage for children 0-3 or 0-6 by state

## Continuous Eligibility



# Georgia Apex Program

- Overseen by Dept. of Behavioral Health & Dev. Disabilities
- In more than 808 Georgia schools
- Increases access to mental health services for school-aged youth and aims to reduce the number of youth with unmet mental health needs
- In 2023-2024 school year:
  - 47% of Apex schools are rural areas
  - 16,121 students served
  - 79% of services covered by Medicaid

Reference: [Apex Program 2023-2024 Evaluation Findings](#),  
Georgia Health Policy Center

2025

GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

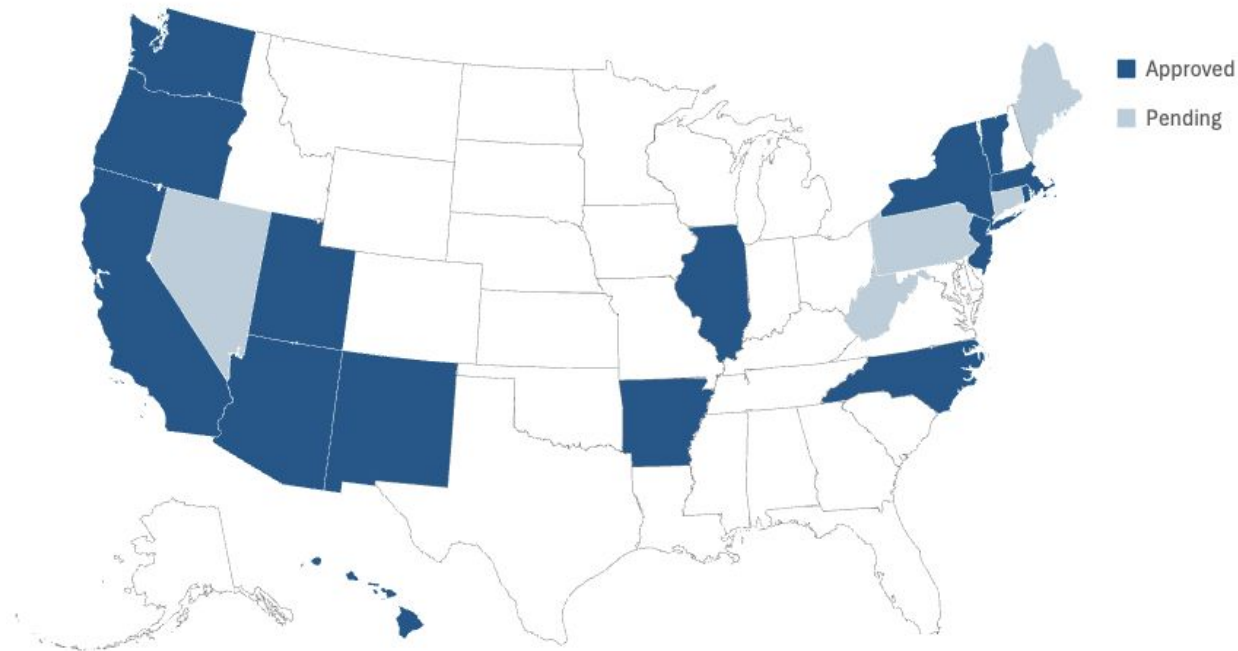
HEALTH CARE  
UNSCRAMBLED

TUESDAY, JANUARY 14

7:30 AM - 11:00 AM

# Medicaid 1115 waivers for health-related social needs by state

## Health Related Social Needs



# 2025 Marketplace Enrollment

---

Health Insurance Marketplaces are on pace for a record-breaking enrollment season

## National snapshot

- As of January 4, 2025, **23.6 million** consumers have selected a marketplace plan for the 2025 coverage year.

## State-based marketplaces

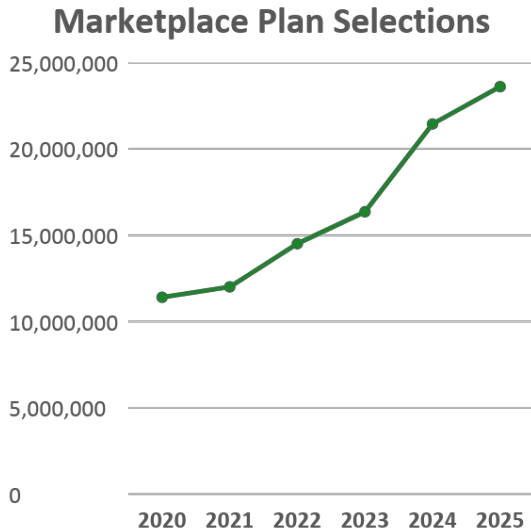
- In 21 SBM states, over **6.8 million** consumers have selected plans.
- 848,898 of these are new enrollees.

## Georgia Access

- Just over 1.5 million consumers have selected plans.
- Open Enrollment ends January 15, 2025.



# Marketplace Enrollment Trends



Enrollment trends are driven in part by the enhanced premium tax credits enacted in 2021

- On average, consumers were eligible for **\$59/month more in APTC**
- Between 2021 and 2024, the **average net monthly premium for marketplace enrollees fell by 32%, from \$164 in 2021 to \$111 in 2024.**
- 44% of consumers (nearly 9.4 million people) selected a plan for **\$10 or less** per month after APTC\* in 2024

Enhanced Premium Tax Credits are set to expire December 31, 2025

CMS Marketplace Open Enrollment Public Use Files

<https://www.cms.gov/data-research/statistics-trends-and-reports/marketplace-products>

CMS Open Enrollment Period Reports

[https://www.cms.gov/newsroom/fact-sheets/marketplace-2025-open-enrollment-period-report-national-snapshot-1?utm\\_source=stac&utm\\_medium=email](https://www.cms.gov/newsroom/fact-sheets/marketplace-2025-open-enrollment-period-report-national-snapshot-1?utm_source=stac&utm_medium=email), <https://www.cms.gov/files/document/health-insurance-exchanges-2024-open-enrollment-report-final.r>

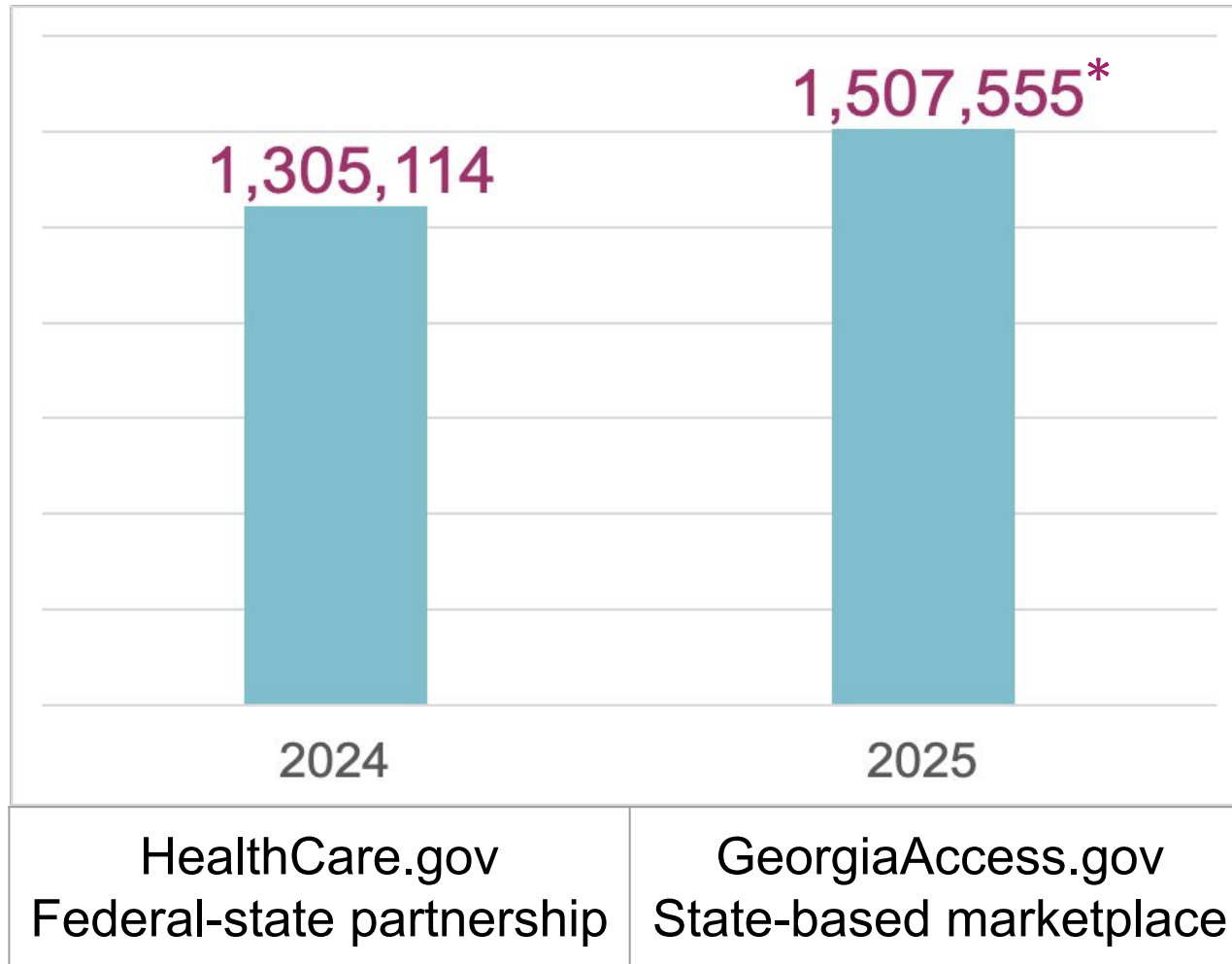
ASPE Report on Health Insurance Coverage

<https://aspe.hhs.gov/sites/default/files/documents/9a943f1b8f8d3872fc3d82b02d0df466/coverage-access-2021-2024.pdf>



nashp.org

# Enrollment in health plans by year and marketplace type



\*As of Jan. 8, 2025. Open enrollment continues through Jan. 15, 2025

**2025**

GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

HEALTH CARE  
UNSCRAMBLED

TUESDAY, JANUARY 14

7:30 AM - 11:00 AM

# 2025



GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

## HEALTH CARE UNSCRAMBLED

A Look Ahead to the 2025 Legislative Session

---

TUESDAY, JANUARY 14, 2025  
7:30 - 11:00 AM

Georgia Freight Depot



GEORGIANS FOR A  
HEALTHY FUTURE

THE VOICE FOR GEORGIA HEALTH CARE CONSUMERS



# Georgia ranks second-to-last for mental health access

## The Worst States For Mental Health Care

Rank	State	Total Score Out of 100	Number of Mental Health Treatment Centers <sup>1</sup>	% of Adults With a Mental Illness Who:		
				Do Not Receive Treatment	Delayed Treatment Due to Cost	Are Uninsured
1	Texas	100.00	8.40	62.3%	31.5%	21.4%
2	Georgia	91.76	10.05	57.8%	34.4%	17.4%
3	Alabama	87.60	12.46	62.4%	28.7%	17.9%
4	Florida	83.00	11.88	58.4%	30.1%	13.6%
5	Mississippi	63.62	7.52	56.1%	28.2%	13.2%
6	Arizona	63.58	27.98	63.5%	23.6%	14.9%
7	Indiana	62.94	22.46	51.2%	23.5%	13.5%
8	South Carolina	62.76	6.84	50.5%	29.1%	13.2%
9	Kansas	54.74	20.65	51.8%	16.4%	17.5%
10	Colorado	54.38	20.63	55.5%	23.1%	10.4%

1. This metric reflects the number of mental health treatment centers per 10,000 businesses.

Note: Our analysis includes three additional metrics that are not displayed in this table.

Data sources: Mental Health America and the U.S. Census Bureau.

Source: Forbes Advisor • Get the data • Embed

**Forbes** ADVISOR

# 2025

GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

HEALTH CARE  
UNSCRAMBLED

TUESDAY, JANUARY 14  
7:30 AM - 11:00 AM

## Georgia Housing Voucher Program

- ❖ Overseen by the Dept. of Behavioral Health & Dev. Disabilities.
- ❖ **Permanent supportive housing** program for individuals with **serious & persistent mental illness (SPMI)**.
- ❖ **2,550** Georgians served in 2024
  - **6500+** Georgians in need of **GVHP** services.

Reference: [FACT SHEET: Georgia Housing Voucher Program](#),  
Georgians for a Healthy Future

# Uninsured rates for Georgia adults and children

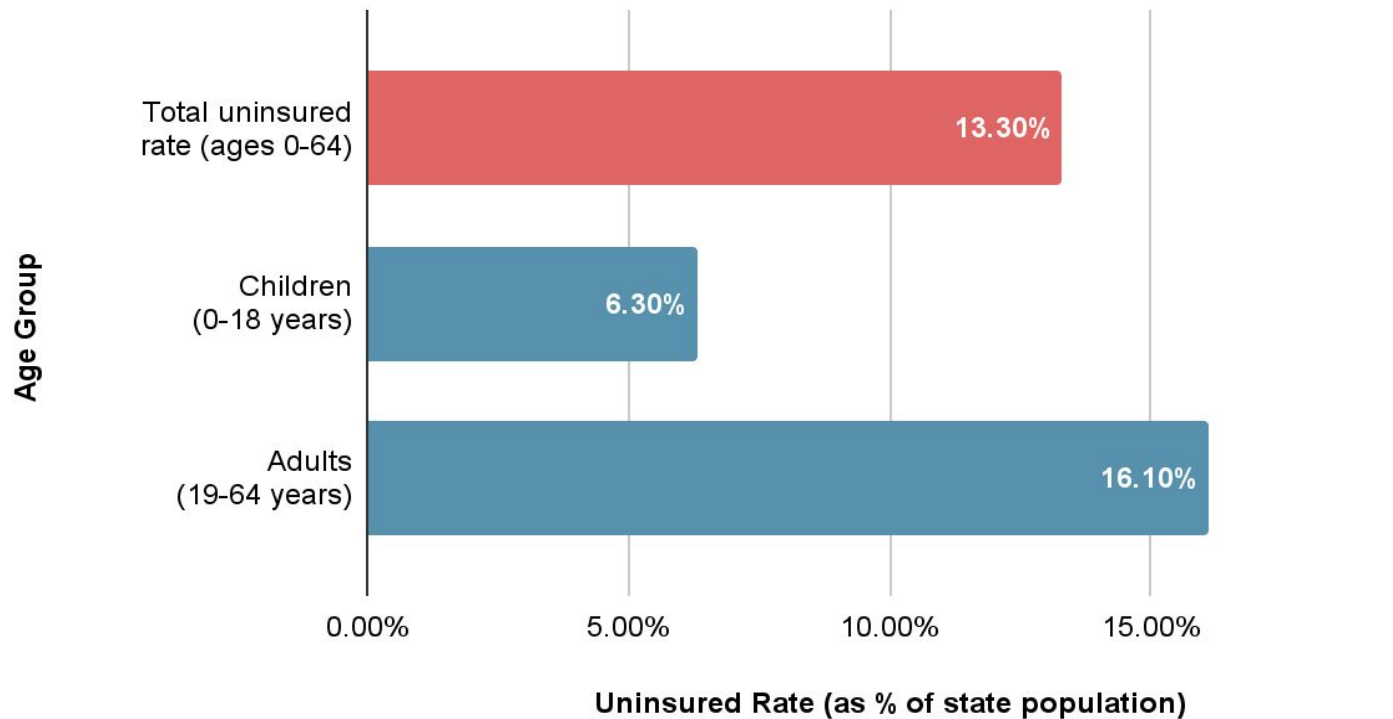
2025

GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

HEALTH CARE  
UNSCRAMBLED

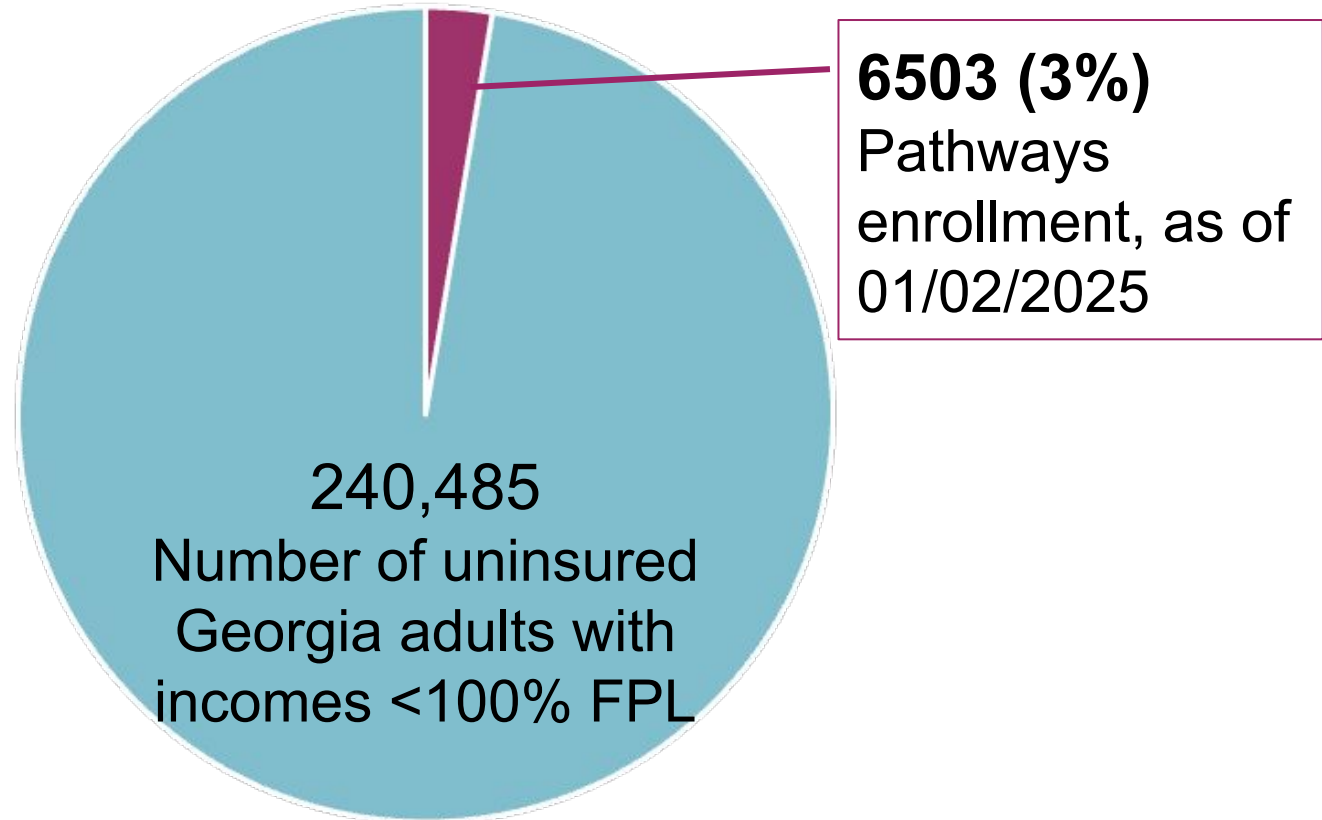
TUESDAY, JANUARY 14  
7:30 AM - 11:00 AM

## Georgia's Uninsured Rate



**Source:** [U.S. Census Bureau's 2023 American Community Survey \(ACS\), 1-year estimates.](#)

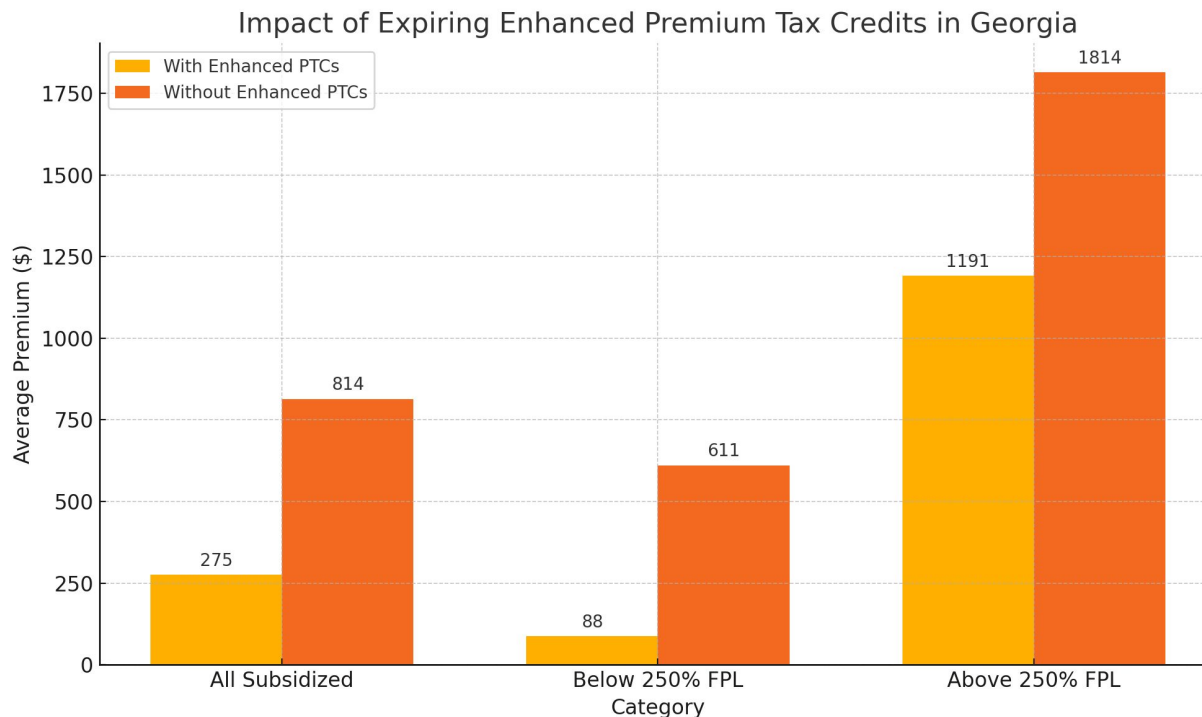
# Pathways to Coverage enrollment



Data courtesy of:

- [GeorgiaPathways.org/Data-Tracker](https://GeorgiaPathways.org/Data-Tracker)
- Georgia Pathways to Coverage presentation, by Grant Thomas, Georgia Dept. of Community Health. Presented to Comprehensive Health Coverage Commission, Sept. 5, 2024

## Impact of Enhanced Premium Tax Credits (ePTCs) in Georgia

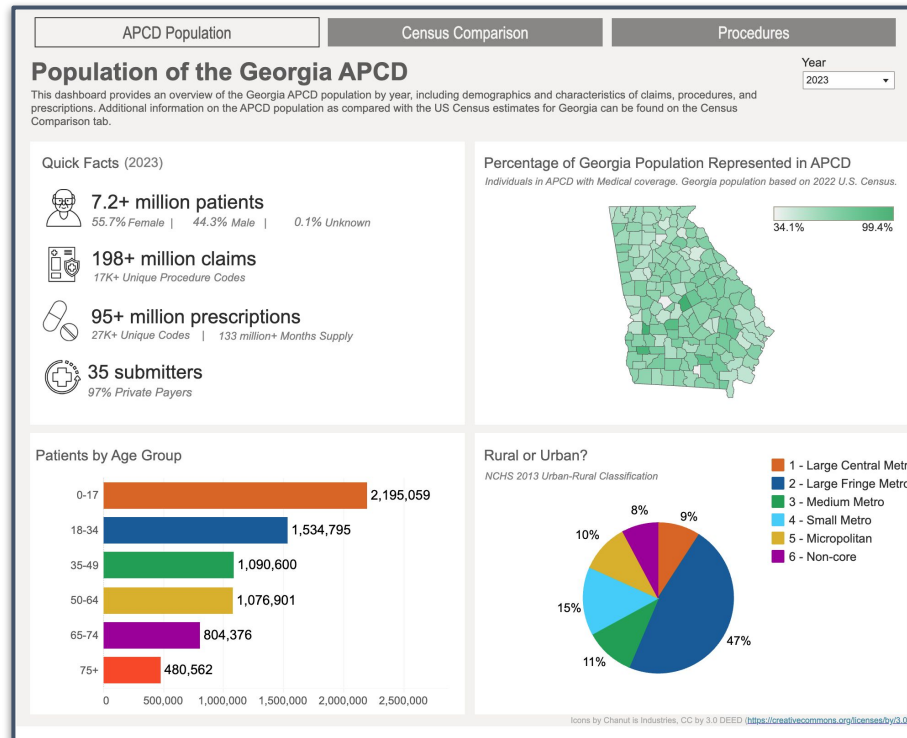


**Source:** The Urban Institute. [Health Insurance Policy Simulation Model, 2024.](#)

- ❖ ePTCs have significantly reduced premiums for Georgia's marketplace enrollees, making health insurance more affordable for **over 1.2 million Georgians**.
- ❖ On average, ePTCs **decreased premiums** for subsidized enrollees by **\$539** last year.

# Georgia's all-payer claims database (APCD)

- ❖ A collection of health care claims data for both public and private insurance plans in Georgia.
- ❖ **Purpose:** improve health care transparency, inform evidence-based policy decisions, and promote cost-effectiveness by providing comprehensive data on cost, quality, and access.

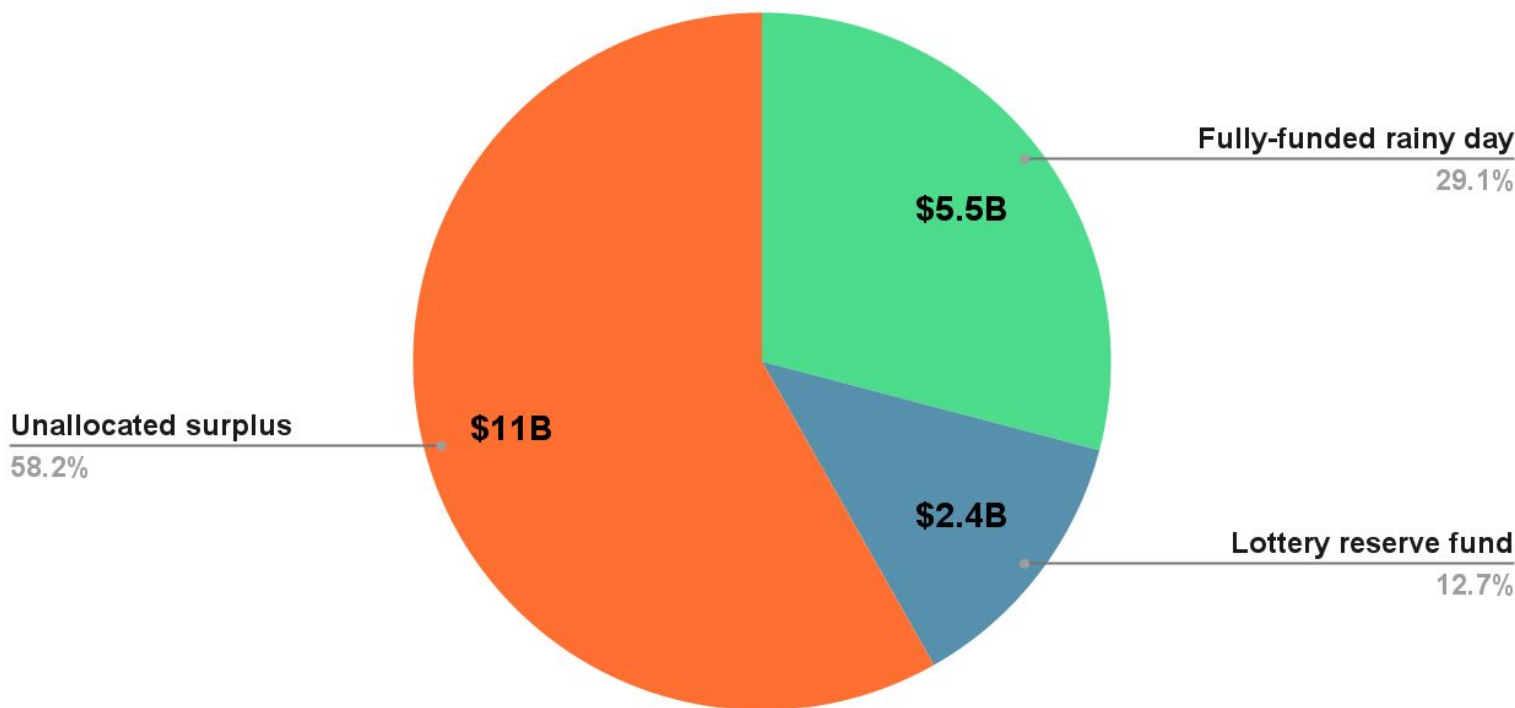


Visit the GA APCD at [apcd.georgia.gov](https://apcd.georgia.gov).

- ❖ Explore public data
- ❖ Request non-public data

# Georgia's Budget Surplus

## Georgia's Budget Reserve (FY23)



Total budget reserve = \$19.1B

# 2025



GEORGIANS FOR A HEALTHY FUTURE  
15th ANNUAL

## HEALTH CARE UNSCRAMBLED

A Look Ahead to the 2025 Legislative Session

---

TUESDAY, JANUARY 14, 2025  
7:30 - 11:00 AM

Georgia Freight Depot



GEORGIANS FOR A  
HEALTHY FUTURE

THE VOICE FOR GEORGIA HEALTH CARE CONSUMERS